

# How to Make Money in a Mature Bull Market

AN INVESTOR STRATEGY DAY 2018

## Agenda

09:00 **Opening**

09:05 **Opening & Keynote address**

*Peter Switzer:* How far does this bull market have left to run? A brief history of bull markets and where we are in the cycle.

### Investing in Australia

9:25 **Expert keynotes**

*John Murray, Perennial Value Management:* Generating income from Australian shares

*Shawn Burns, Contango:* Yield stocks outside of the top 30

*Darren Tasker, SMSF Property Capital:* Debt: Smart investing or ticking time bomb?

*Michael Blake, Centuria:* Investing in property in a rising rates environment

10:30 **Panel Discussion and Q & A**

Peter will chair a panel of experts to examine the ideas put forward during the session *Investing in Australia*. Attendees are invited to ask the panel questions.

10:55 **Morning Tea**

*Please join us for a networking break with morning tea and refreshments*

### Investing offshore

11:25 **Expert keynotes**

*Charlie Aitken, Aitken Investment Management:* Winning strategies for 2018

*Mary Manning, Ellerston Capital:* Why you can't afford to miss out on Asian growth

*Nathan Bell, Peters Macgregor:* How high conviction stock picks can survive a bear market

*James Lydotes, BNY Mellon:* Why Donald Trump means you should be looking at global infrastructure

*Daniel Pennell, Plato Investment Management:* Global Income: does it exist and how to find it

12:45 **Panel Discussion and Q & A**

Peter will chair a panel of experts to examine the ideas put forward during the session *Investing offshore*. Attendees are invited to ask the panel questions.

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13.15 **Lunch**

*Please join us for a networking lunch and refreshments*

**Alternative investments**

14:00 **Expert keynotes**

*Sacha Clemens, Art Index: There's more than just beauty in art*

*Neil Rogan, Centuria: A tax free investment that isn't super*

*Jamie McGeachie, Investors Central: Alternative sources of income to consider with rising rates*

*Joshua Williams, Xpress Super: How to use an SMSF to buy property*

15.05 **Panel Discussion and Q & A**

Peter will chair a panel of experts to examine the ideas put forward during the session *Alternative investments*. Attendees are invited to ask the panel questions.

15:30 **Closing Address**

15:40 **Conclusion**